

The Private Capital Market Quick Deal Overview (QDO) for Real Estate Companies

Name of Parent Real Estate Company:

Name of Subsidiary Special Purpose Entity:

Name of CEO

Email and telephone of CEO

URL for company website Investor Relations page

SIC Code of Company

Limit 1000 characters for each blank

Who we are:

Type of funding sought and type of securities issued:

How much of our own capital is invested in the SPE:

Uses of funds:

Expected investor returns, and exit:

The cap rate:

The IRR:

Term of investment

Properties That Are Placed In The Special Purpose Entity:

Names of Properties, Asset type and Location:

Market and demographic characteristics: